B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy CourtSouthern District of Texas

| In re | Magnum Precision Instruments, LLC | Case No | o. <u>15-33152</u> | | |
|-------|-----------------------------------|----------|--------------------|---|--|
| _ | Debt | or , | | | |
| | | Chapter_ | | 7 | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|---------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 4 | 11,655,000.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 10,076,029.71 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 0.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 10 | | | |
| | To | otal Assets | 11,655,000.00 | | |
| | | ' | Total Liabilities | 10,076,029.71 | |

B 6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Southern District of Texas

| Magnum Precision Instruments, LLC | | Case No. | 15-33152 | |
|---|----------------------|-------------------|-----------------------|------------|
| | Debtor | | | |
| | | Chapter | 7 | |
| STATISTICAL SUMMARY OF CERTAIN LI | ARII ITIFS AN | n pri atri | DATA (28 II S | C 8 15 |
| | | | · | |
| If you are an individual debtor whose debts are primarily consumer of a case under chapter 7, 11 or 13, you must report all information required. | iested below. | or the Bankr | uptcy Code (11 U.S.C. | § 101(8)), |
| ☐ Check this box if you are an individual debtor whose debts are report any information here. | NOT primarily consum | mer debts. You ar | e not required to | |
| This information is for statistical purposes only under 28 U.S.C. Summarize the following types of liabilities, as reported in the Sc | | m. | | |
| Type of Liability | Amount | | | |
| Domestic Support Obligations (from Schedule E) | | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | | |
| Student Loan Obligations (from Schedule F) | | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | | |
| TOTAL | | | | |
| State the following: | | | | |
| Average Income (from Schedule I, Line 12) | | | | |
| Average Expenses (from Schedule J, Line 22) | | | | |
| Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14) | | | | |
| State the following: | | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | | |
| 4. Total from Schedule F | | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | | |

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B6A (Official Form 6A) (12/07)

| In re | Magnum Precision Instruments, LLC | | Case No | 15-33152 |
|-------|-----------------------------------|--------|---------|----------|
| _ | | Debtor | | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property Nature of Debtor's Interest in Property | Wife, Doint, or Ded | Current Value of Debtor's Interest in Property, without ducting any Secured laim or Exemption | Amount of Secured Claim |
|---|---------------------|---|----------------------------|
|---|---------------------|---|----------------------------|

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

| In re | Magnum Precision Instruments, LLC | | Case No | 15-33152 | |
|-------|-----------------------------------|--------|---------|----------|--|
| _ | | Debtor | | | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. \$112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|-------------------------|--|---|---|
| 1. | Cash on hand | X | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Five F 4400 Houst | y Bank, N.A. Post Oak Park Post Oak Parkway on, Texas 77027 unt # XXXX0613 | - | 0.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | |
| | | | | | |

3 continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

| In re | Magnum | Precision | Instruments, | LLC |
|--------|---------|-----------|---------------|-----|
| 111 10 | magnani | | mioti amonto, | |

Case No. <u>15-33152</u>

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | | N.T | | , | (T | Com (N.) | - £ |
|-----|---|------------------|--------------------------------------|-----------|--|--|-----------------|
| | Type of Property | N O N E | Description and Location of Property | | Husband, Wife, Joint, or ommunity | Current Value Debtor's Interest in l without Deductin Secured Claim or Ex | Property, g any |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | | | |
| 16. | Accounts receivable. | | Intercompany AR - see Exhibit B-2 | | - | | 0.00 |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | | | |
| | | | | _ | Sub-Tota | nl > 0 | .00 |
| | | | (| (Total of | this page) | | |

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

| In re | Magnum | Precision | Instruments. | LLC |
|-------|--------|-----------|--------------|-----|
| | | | | |

| Case No. | 15-33152 |
|----------|----------|
|----------|----------|

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | Х | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | | Asset values included in appraisal of Equipment (see B-29) Location: 12450 Cutten Road, Houston TX 77066; 1730 Elmview Drive, Houston TX 77080 see Exhibit B-1 for detailed listing of Schedule B assets | - | Unknown |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | | Location: 12450 Cutten Road, Houston TX 77066; 1730 Elmview Drive, Houston TX 77080 see Exhibit B-1 for detailed listing of Schedule B assets | - | Unknown |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | | Appraised value as of March 26, 2014 Location: 12450 Cutten Road, Houston TX 77066; 1730 Elmview Drive, Houston TX 77080 see Exhibit B-1 for detailed listing of Schedule B assets | - | 11,655,000.00 |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| | | | (Tota | Sub-Total of this page) | al > 11,655,000.00 |

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

| In | re - | Magnum Precision Instru | ıments, LLC | Debtor | Case No. | 15-33152 |
|-----|---------|---|------------------|--|---|--|
| | | | a autorius | | | |
| | | | SCHEDUL | E B - PERSONAL PROPE (Continuation Sheet) | RTY | |
| | | Type of Property | N O N E | Description and Location of Property | Husband Wife, Joint, o Communi | Debtor's Interest in Property, without Deducting any |
| 35. | Othe | r personal property of any kind llready listed. Itemize. | х | | | |
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Sub-Total > **0.00** (Total of this page)

Total > 11,655,000.00

(Report also on Summary of Schedules)

Property Description

Group: COMPUTERS Account#208-000

COMPUTER PARTS 16 PORT DNC-MAX STANDARD SERVER SOFTWARE HP LASERJET 4200 PRINTER 2 DELL MONITORS 4 MONITORS AND 2 GRAPHICS CARDS HP LASERJET 4200DTN EPSO POWERLITE S3 PROJECTOR 4 FLAT SCREENS 18 HP COMPUTERS HP PROLIANT DL 120G5 SERVER 3 SRVRS HP COMPUTERS HP COMPUTER Hewlett Packard SONIC WALL ROUTER COBALT DESKTOP L1 (4) HP LapTop and Docking Station
ARDEE Computing LapTop & docking Station AJROD Tool Room Scanner
Ardee Computing (2)LapTop & docking Station Computers - CDW Direct Computers - CDW Direct (Castle) 2 Cobalt Level 3 Desktop Computers HP Pavillion Notebook Computers-CDW Computers-CDW Kiosks-Touch Screen (Fresh Start New Phone System New Phone System-Team Venti Dell-Wireless Keyboard & mouse bundles Dell Computers Dell Computers Dell Computers
Waypoint Business Solutions - New Server

Account 208-000

CDW Direct Sonic Wall-New Server Dell - VM Ware - New Server

Group: FURNITURE & FIXTURES

CONFERENCE TABLE OAK CREDENZA FURNITURE FURNITURE FURNITURE WORKSTATION DESK, HON BRIDGE, CREDENZA HUTCH, DRAWER, LATERAL, KEYBOARD, HUTCH TELEPHONE SYSTEM DATAVOX U SHAPED WORKSTATION SECURITY SYSTEM 3 WORK STATIONS STANLEY VIDMAR CABINET XEROX 425ST SN: EYF005287 WORK STATIONS XEROX 440ST SN: NN0101973 132 BINS CABINETS 42" WIDE 900 CABINET WORKSTATIONS FURNITURE WORKSTATIONS XEXOR 440DC SN:NN0126901B
Office makers
CUSTOM CUBICLES
Office Furniture Office Furniture
2 POWER CONNECT MODULE SUPPORTS NEW WORKSTATIONS IN BUILDINGS HK Copiers Xerox 5645 SN: WTD713145 Strip Door for New Bldg Office Makers-Robert Grays Furniture Lindsey Office Funiture - Davids 1/2 down Office Makers-6 new cubicles(50%) Room Revival Office Makers Room Revival Lindsey Office Furniture -Final Payment H K COPIERS (2) Copiers Office Makers Furniture OfficeMakers Furniture

Office Makers - Furniture-Programming Area Office Makers-Furniture Downstairs Routing area OfficeMakers Furniture for new cubicles and conference room C

Group: MACHINERY & EQUIPMENT

CUTTING TORCH MICRO HITE ROCKWELL HARDNESS TESTER MICRO HITE 2.5 TON HOIST 36x60 SURFACE PLATE 20x60 WEBB LATHE FLOOR CRANE FEMCO LATHE ELECTRIC CHAIN HOIST DAHLIH III VERTICAL MACH MITUTOYO PROFILE PROJECTOR MICROPAC 2I 4000 TURNVISION BS MICRO-HITE & PROBE 1-1992 FENCO CNC 1 WHACHEON LATHE 1 TAPER ATTACHMENT

MARKING MACHINE DIGITAL READOUT ROTARY TABLE DRILL GRINDER MLL CAD SYSTEM, 2 MASTER CAM MILL VERIN-4 4TH AXIS

ULTRASONIC WELL THICKNESS TESTER

FEMCO STEADY REST DAH LIH MCV-1020 FANUC CUTTER MASTER END MILL SHARPENER RADIUS ATTACHMENT RADIUS ATTACHMENT

DELUXE 2 DOOR CABINET WORKING HOLDING FIXTURE DIAMOND DRESSER CM-M70 SPINDLE EXTENSION M-O5P NEUMATIC FINGER

TOOLMEX-15"JAW STEADY REST

D/PYM-CNC BORING MILL
MODEL FU FEMTEC CNC VERTICAL MACHINE CENTER FEMCO CNC HORZ B/MILL PRECISION MEASURING PINS

HEIGHT GAGE, MICRO-MITE & SHARPE, 20" CAP. MEASURING INSTRUMENTS, OD & ID MICS, ETC. OD MICROMETER SET 1"-12", BROWN & SHARPE HEIGHT GAGE, MITE-MITE MODEL 260010

GRANITE SURFACE PLATE, MI-TEE
DRILL GRINDER, BLACK DIAMOND MODEL 90A 1/3 HP SWIVELING JIB CRANE, GORBAL END MILL CUTTER, CUTTERMASTER

VERTICAL MACHING CENTER, MODEL MV-JUNIOR CNC LATHE, MORI SEIKI, MODEL SL-45B GAFFEY 1/2 TON MODEL 360-FPM JIB CRANE FEMCO CNC LATHE MODEL WNCL-35/110C SCOPE TECHNOLOGY STI10181 FS120 X 36

AUTO CRIB PARTS AUT-6800MS ASSY-MASTER ETC. EVEREST VIT INSPECTION EQUIPMENT DEBUR TABLES

DAH LIGH CNC MILL MODEL 1500 FANUC 18M CNC CONTRO WL 580 LATHE AND WAFUM L KITAMURA MYCENTER H500 CHARMILLES ROBOFORM 22

DEBURR ANGLE HEAD

1 TON 360FPM

AIRFLOW SYSTEM MODEL DTH1700 DOWNDRAFT TABLE

COMPRESSOR 75 HP WITH REFRIG DRYER MCV 1500

EQUIPMENT - AIRFLOW SYSTEM MODEL PCH 2 WALKIE STACKER 1 TON JIB CRANE # 4B0403 50 HP AIR COMPRESSOR

1/2 TON 360FPM JIB CRANEAFFEY WHADEON LATHE NEW KINGSTON LATHE MODEL HK3000

KURAKI BRAND TABLE 1 TON 360FPM JIB CRANE, & 1 TON ABELL-HOWE

POWER SAW B&S 36" MICRO-HITE + P1 POWER PANEL SUBURBAN 6X6X4 PAIR V-BLOCK GRANITE SURFACE PLATE

1 TON JIB CRANE CH 8 CONTOURING HEAD BASIS UNIT KITAMURA MYCENTER BRIDGE 8 DAHLIH MCV 1500 TSUDAKOMA RB-400R HWACHEON WL-580 TSUDAKOMA RR-400R YI 550 SUPER ACCU-DEX WITH 8" ACCU-CHUCK FEMCO 60 YUA5A SUDX-220 PROGRAMABLE ROTARY TABLE k27-18-00-62 MINI BORESCOPE 120x26 LATHE, 88X20 LATHE, SPHEROSYN SCALE DAHLIN HC-2000 TSUDAKOMA RNCBK-402 ROTARY TABLE NOBEL 24" 3-JAW CHUCK HWACHEON MEGA-100 X 3M MODEL CNC LATHE JIB CRANE 1 TONE 360FPM 1 TONE 360FPM JIB CRANE AIRFLOW SYSTEM MODEL DTH-1700 FEMCO WNCL-35 A32 FLEXARM W/400 078-20315R STEADY REST 15" ROLLER JAW STA CV50-AG90/HMC CT50 RIGHT ANGLE HEAD XEROX PRINTER SYNERGIX SCANNER TOYOTA FORKLIFT RB-400 W/O A/12 MOTOR RITEN 6MT LIVE CENTER HD BULL NOSE BROTHER HS70A WIRE CUT EDM CHILLER VRO 300T 1-4 AXIS TURNING DECKEL MAHO DMF 360 LINEAR MACHING CENTER 12" 6 JAW SET-TRU CHUCK 24" 4 JAW A20 STEEL 12.5"ID KURT 6" VERSATILELOCK STD EVS HEAD 16" 3 JAW SET TRU CHUCK 16" 3 JAW SET TRU CHUCK PBA 10" 3-JAW SETRITE CHUCK MEMORY UP GRADE FOR METER 2 TON 360FPM JIB CRANE & HOIST RB-400L W/O A/12 MOTOR ADD TO ASSET 462 16" 6 JAW SET-TRU CHUCK STL PBA 10" 3-JAW SETRITE CHUCK DAEWOO PUMA 400B PBA 6" 3-JAW SETRITE CHUCK YUASA 8.66" PROGRAMMABLE ROTARY TBL BISON 6 M.T. BULL NOSE CENTER YUASA LPG200 24WLIGHT SOURCE/VCHAN 4 KURT DL640 DOUBLELOCK 6" VISE HOIST BUDGIT 1-TON CAPACITY ELECTRIC CHAIN 18" NOBLE CHUCK 3 KURT D810 8" VISE 2 TRAV-A-DIAL MODEL 7A KURAKI KBT-11 2 DAH LIH MVC-1 WALK BEHIND CYLINDRICAL SCRG COMMAND TOOL CADDY/W WHEEL 2 TON JIB CRANE 2 TWO TON HOIST MODEL BEH208-15P ZEISS ECLIPSE 28X40 SUN FIRM CNC HEAVY DUTY FLAT BED LATHE 42120 DECKEL MAHO DMF 360 2 ONE TON 360FPM JIB CRANE 2 GENERIC HOIST 1 TON MODEL # BEH0116-15 CINCINNATI # 3 CUTTER & TOOL GRINDER MODEL DO FIBER OPTIC SCOPE WAREHOUSE RACKS KURT DL640 DOUBLELOCK 6" VISE FFV 54-400-311 POCKET SURF W PROBE TOYOTA MODEL 52-6FGCU45 FORKLIET NOB 410-24-A20 24" 4-JAW CHUCK WHACHEON MANUAL LATHE MODEL HL-580 K27-18-00-62 MINI BORESCOPE & LIGHT SOURCE IPLEX II SYSTEMS NTSC IG-10.IG-10 BRONZE SERIES 28" TO 42" TRIPOD REFRIGERANT SRYER J904B BASE MOUNTED JIB CRANE WITH HOIST 2013-V CONTOUR BAND MACHINE TM-7-868-2000 20" 6JAW SET-TRU CHUCK XEROX 5028 COPIER 12" SET-TRUE 3 JAW CHUCK & ADAPTOR GENERIC HOIST 1TON COFFING MODEL BEH0116-15 ACCS0039/SET/3 MAGNETIOC CONES & PROBS CURTIS RS100 AIR COMPRESSOR MOXA WIRELES MACHINE ADAPTER 802.1 KITAMURA HX-500I 16" SET-TRUE 6 JAW CHUCK IF2D5-12 OLYMPUS FIBERSCOPE COMMAND BASE W/6 SF50 CAT50 SHELVES CAT59 SHELVES J904 BASE MOUNT JIB 2 TON

GENERIC HOIST
3 JAW CHUCK & ADAPTOR
RITEN 5MT LIVE CENTER HD BULL NOSE

GENERIC HOIST 2 TON INSTALLATION OF HOISTS

DAL LIH MCV-1500 VERTICAL MACHINING CENTER ILK7A LIGHT SOURCE & IV74-AT120D DIRECT TIP A

DU865-NS 8' HIGH DOUBLE SIDE CANTILEVER UPRIG DMG DMF 250 LINEAR TRAVELING COLUMN MACHINE

k27-18-00-62 MINI BORESCOPE HL580 STANDARD STEADY REST

PRESSURE WASHER LANDA PDE4-30025A HONEYWELL CAMERA SYSTEM

R040-021-000-60 BORESCOPE TOYOTA FORK LIFT

LATHE NEWA C8016S00120SH11 RTV-404 TSUDAKOMA CA BIG BORE ROTARY

TESA MICRO-HITE 600 REPUBLIC-LAGUN DLX 3L

SODICK MACHINE AO55L+L01G

611-d PERFORMANCE BOARD 1-AXIS

SIMODRIVE 611D tur 630 toolmex cnc lathe

SUNFIRM CNC HEAVY DUTY FLAT BED A11 SPINDLE TO D11 CHUCK ADAPTER

PGC 48X96 SURFACE PLATE LEDGER & STAND

J-LOC MASTER JAW

AUC 730-255 MINI CRIB RF SCANNER GENERIC HOIST

GENERIC HOIST

AIR CHAIN HOIST & ALUMINUM GANTRY

078-2030R STEADY REST YUASA 8" SUPER ACCU-DEX

IPLEX SYSTEM IV8435 IPLEX FX 4MM SCOPE

6 JAW SET-TRU CHUCK J904B BASE MOUNT JIB CRANE

IV84-AT120D/NF IPLEX KURT D810 8"VISE

BALDOR 8" DELUXE GRINDER

TM 7-859-2543

INSTALLATION OF NEW EQUIPMENT

J904B BASE MOUNTED JIB CRANE

WEILER E70/D3 LATHE YUASA

DMG GMX250

DMG DMF 360

LAGUN MILLATIC II DELUXE 3L

2 TRAK K3SX KNEE MILL

3 TRAK K3SX KNEE MILL

LOGAN DELUXE 3L RETRO KIT

REGAL MACHINE TOLL

WHACHEON 40 ' CONTAINER

40 ' CONTAINER

CHAMPION 5 HP AIR COMPRESSOR MOTOR SPINDLE

JAW STEEL SCA CHUCK DMF 250 COLUMN MACHINE

16" SET-TRUE 6 JAW CHUCK

DIGITAL ULTRASONIC GAUGE

HEAVY DUTY JIB CRANE 100 HP Air Compressor and Dryer

NEW STRAIGHTENING PRESS

K.O.Lee Tool & Cutter Grinder

Heavy Duty Shreader CPR Defibrillator

Bay Area 1 Ton Crane Bay Area 2 Ton Crane

Adjust Deposit Amount into Asset from Feb 2009 Adjust Deposit Amount into Asset from Feb 2009

Adjust Deposit Amount into Asset from April 2009 NEW DMF 360 MACHINE

HORIZONTAL OPTICAL COMPARATOR

50% DEPOSIT ON MACHINE TOOL PORTS

50% DEPOSIT ON MACHINE TOOL PORTS-Final pmt Balance on Machine Tool Ports Adjustment

NEW FARO ARM AND SOFTWARE

HEAVY DUTY TRIPOD

DMG DMF 360 sn 1519362644 DMG DMF 360 sn 1519362554

HP Laptop for FARO ARM Cleveland Tramrail Crane System

New Doosan Puma 800L

New Doosan Puma 800L -sn ML0159-001113

New Doosan Puma 480L - sn ML0146-000321 Electrical and Labor on new machines

BayAraCrane-Extension to Crane AJRod - Vending Machine

Champions Scissor Lift #2032E Microhite 600 from Bass

Olymput IPLEX for Inspection DAHLIH HBM HC2000 sn3004010040 DAHLIH HRM HC2000 sn3004010041

DAHLIH HBM HC 2000 sn 3004010042

DAHLIH HBM HC2000 sn 3004010043 Big Sheppard Angle Head for#357

Forklift 8FGCU25

Big City Marking Machine Starrett Hook Scale Doosan Puma 400L Bay Area Crane-Cleveland Crane System Shallere AeroKarts Gilbert Pyle-Airlines to new machines #866 & 867 Gilbert Pyle-Airlines to new machines #866 & 867 Associated Machine Tool-Tail stocks for Dahlihs Carl Zeiss -CMM Equipment
Bay Area Crane P2010438 -3Ton Bridge Crane Carl Zeiss-Training for CMM Equilp
Bay Area Crane P2011152-1 Ton Jib Crane Bay Area Crane P2011152=1 Ton Hoist Bass P2011530-Tooling Pkg DMF 500 sn 15155010724 DMF 500 sn 15155010714 S Concrete Foundaton for DMG 500's S Concrete Foundaton for DMG 500's Tooling Pkg for DMF 500 sn 15155010724 Precision Granite-Leveling Tool-Equip D & D Electric-Wire DMF500 V124484 MPO Doosan Puma 300C (6) Aluminum Cart Swivel Hitches (10) Expandable Carts
Associated Machine Tool-Jaw Chucks for Dahlihs Kuraki CNC HBM D & D Electric for Kuraki CWRod Tool-Jaw Chuck for Kuraki Doosan Puma 800L P2013991 Bass Tooling for Puma Kennametal Tooling for Puma Kennametal Tooling for Puma Microhite from Bass Tool Microhite from Bass Tool Kennametal Tooling for Puma AJRod Tooling for Asset 901 Puma Gilbert Pyle-400 CFM Refrigerated Air Dryer CW Rod Tooling P2016228 Franks Welding-Build Platform for Kuraki Kuraki Repairs HK Copies PD Browne South - 1 Sharp 1440F Manual Lathe for apprentice progream PD Browne South - 1 Sharp 1440F Manual Lathe for apprentice progream PD Browne South - 1 Webb Champ Manual Knee Mill for apprentice progream PD Browne South - 1 Webb Champ Manual Knee Mill for apprentice progream D & D Electric-power to 4 new machines from PD Browne
D & D Electric-power to 4 new machines from PD Browne D & D Electric-power to 4 new machines from PD Browne
D & D Electric-power to 4 new machines from PD Browne PTI Plastics Technics - 2000 gallon HDPE Vert Double Wall Tank
MOVED TO SOFTWARE IN DECEMBER = Machine Monitoring Project Clary Business Machines - Shredder Dapra Marking System Ellison Tech- 3D Models for DMG's Japan Machine Tool - ATC for Kuraki $\overset{\cdot}{\text{SW}}$ Solutions Group - Shelving System for Tool Room Ellison Technologies

Group: SOFTWARE

REFURBISHED-IV8435 Olympus IPLEX FX 4MM SCOPE(see #812)

MASTERCAM LATHE SOFTWARE MCIS DNC MACHINE SOFTWARE VISUAL ENTERPRISES SOFTWARE CIMCO DNC MAX V4 SOFTWARE LILLY SOFTWARE GAGE MAKER MANSOFT LILLY SOFTWARE LILLIY SOFTWARE LILLY SOFWARE LILLY SOFTWARE SOFTWARE LILLY SOFTWARE MASTERCAM MILL LEVEL 3 SOFTWARE VISUAL MANUFACTURING SYSTEM SOFTWARE USER LICENSES COMPUTER SOFTWARE MLC CAD SYSTEMS SOFTWARE-INFOR GLOBAL SOFTWARE & PARTS SHARPER SOLUTION SOFTWARE VISUAL CUSTOM HASP SOFTWARE

40 WINDOWS LICENSES SOFTWARE
ARDEE COMPUTING
FARO TECHNOLOGIES
MLC CAD SYSTEM
MLC CAD SYSTEM
CDW Direct - Computer Software
MLC CAD Software Solidworks/Masterman (12-1-11)
Infor Software (12-1-11)
Infor Global-Software Licenses
PROJECT FRESH START
PROJECT FRESH START
PROJECT FRESH START
PROJECT FRESH START
AutoCrib Custom Programming
CGTech Vericut Machine Simulation Software
Refresh Your Memory Software
Machine Monitoring Project
Refresh Your Memory Software

Group: TRUCKS

2003 ISUZU TRUCK FLAT BED OVER 6000 LBS 2005 TOYOTA TUNDRA 2012 Kenworth Flatbed Truck

Machinery & Equipment

Spartan 12" band saw

Lockformer band saw

Cincinnati Milacron tool grinder

Darex drill sharpener

Lisle drill sharpener

50 ton Dake press

Schmidt air press

250 ton press

Heat treat oven

Untramaic deburr tumbler

Zero sand blasting cabinet

TCM fork lift

Kaeser air compressor

Kaeser air compressor

Ventilator system deburr

Ventilator system assembly

Ventilator system lathe shop

Ingersol Rand air compressor

Zeiss Contura G2 CMM

Mitutoyo Surftest SV-2100 M4

Starrett Illumination Camera

36" Brown and Sharp microheight

24" Brown and Sharp microheight 1

24" Brown and Sharp microheight 2

24" Brown and Sharp microheight 3

24" Brown and Sharp microheight 4

Tesahite 400

14" Scherr Tumico comparator

14" Starret comparator

3' x 4' granite plate

4' x 6' granite plate 1

4' x 6' granite plate 2

2' x 3' granite plate 1

2' x 3' granite plate 2

2' x 3' granite plate 3

Wilson hardness tester

CNC pin stamp marking system

CNC laser marking system

OD and **ID** micrometers

Gage pins and blocks

In house thead program

Bore gages

Precision hand tools

Mitsubishi FX10 1

Mitsubishi FX10 2

Sodick AQ35L

Sodick K1C

Mitsubishi ED-2000M

Kingston 26/120

Sharp 2280

Sharp 1860

Sharp 1118H

Hardinge HVL

Tool Mex 22x80 Lathe

Tool Mex Dynabrade Super Finisher

Ultima

Bridgeport

Lagun

Haas VF2

Haas VF4

Doosan MV50 25/50

Leadwell MV1000

Okuma Howa 511V

Doosan MV60 30/50

Okuma MX-40HA

Doosan DHC-400

Doosan HC-400

Doosan Lynx 220

Doosan Lynx 220L 1

Doosan Lynx 220L 2

Doosan Lynx 220L 3

Doosan Puma 230

Doosan Puma 280

Doosan Puma 400

Doosan Puma 400

Okuma Captain 470 Okuma Crown 1420

Okuma Captain 370

MYNX 6500

PUMA 400LC

DMF 260

AQ750L Wire EDM

AG40L Sinker EDM

MYNX 7500

PUMA 400LC

HP6300 HMC

Tools for MYNX 6500

Tools for PUMA 400

Chuck for DMF 260

Duramax CMM

Inspection equipment

AQ 750 LH

Kaeser Compressor - Warehouse SM 15 125

Tools for 260DMG Mill

Airflow Filter for 1st PUMA 400LC

EDM AG40

OKUMA LB3000EXBB 1000 - A

OKUMA LB3000EXBB 1000 - B

OKUMA LB3000EXBB 1000 - C

Tooling for 3 new Okumas (Bass Tools)

Electric Hoist Crane (McMasters)

Intertek Testing

VF-2 Haas Veritcal

VF-5/50 Haas Vertical

VF-5/50 Haas Vertical

EC-1600 Horizontal

Tools for Okuma Lathes

Electric work for EC-1600

Freight charge for AQ750L

Tools for HAAS EC 1600

Calibration Tool for DMG 260

Totary Table for Doosan 7500

2 Wire EDM (AG400)

Relocate EDM from Magnum

Tools for MYNX 7500

Freight charge for AQ750L

Lable Printer

Jib Crane

Installation of AQ55L - 1055

Tooling for Gagemaker

Total - Machinery & Equipment

Furniture &Fixtures

Furniture and Fixtures at Acquisition Copier Copier/Fax/Printer/Scanner Furniture for new conference area offices Shop shelving

Total - Furniture & Fixtures

Computer Hardware

Computers at Acquisition
HP Comnpaq 6200 PRO
Dell Precision T7600
Dell Latitude E5530
Laptop and add'l memory
5 new computer/monitors/add'l memory

Control 16-port serial hub HP software Dell Server

Total - Computer Hardware

Computer Software
INFOR GLOBAL SOLUTIONS
Microsoft Lync Oct - Dec
ERP/VISUAL
Microsoft Lync for Jan
Microsoft Lync for Feb
Infor Global Solutions - upgrades

Debtor Intercompany Receivable/Payable Balances May 31, 2015

| | Magnum Precision Operations | Shamrock Precision Operations | Axion Services | Magnum Precision Instruments | Total |
|--------------------------------------|-----------------------------|-------------------------------------|----------------|------------------------------------|--------------|
| Debtor Intercompany Receivable from: | <u> </u> | <u> </u> | | | |
| Axion Services | 10,061,244 a | 112,972 a | | | 10,174,216 |
| Magnum Precision Instruments | 1,748,946 a | 4,890,486 a | 66,086 a | | 6,705,518 |
| Magnum Precision Operations | | 5,839,203 a | 337,777 a | 1,002,246 a | 7,179,226 |
| Shamrock Precision Operations | 875,890 a | | 105,488 a | 640,000 a | 1,621,377 |
| Grover Gundrilling | 163,325 b | 5,588 b | 168,746 b | 1 | 337,659 |
| Northeast Asset Holdings | 8,285 b | | | | 8,285 |
| Northwest Real Estate Holdings | 1,690,129 c | 64,022 c | 7,590 c | (55,521) c | 1,706,221 |
| Northwest Real Estate Holdings II | | 354,594 c | 179 c | | 354,773 |
| | 14,547,819 | 11,266,865 | 685,866 | 1,586,725 | 28,087,275 |
| Debtor Intercompany Payable to: | | | | | |
| Axion Services | (337,777) a | (105,488) a | | (66,086) a | (509,351) |
| Magnum Precision Instruments | (1,002,246) a | (640,000) a | | | (1,642,246) |
| Magnum Precision Operations | | (875,890) a | (10,061,244) a | (1,748,946) a | (12,686,079) |
| Shamrock Precision Operations | (5,839,203) a | | (112,972) a | (4,890,486) a | (10,842,661) |
| Grover Gundrilling | (72,094) d | (1,689) d | (223,833) d | | (297,616) |
| Northwest Real Estate Holdings | (331,934) e | (48,765) e | | (256,314) e | (637,013) |
| Northwest Real Estate Holdings II | | (45,600) e | | | (45,600) |
| | (7,583,254) | (1,717,431) | (10,398,049) | (6,961,832) | (26,660,566) |

Notes

- a Balances are created as a function of accounting and managing all collateral pool entities collectively, where debt is only carried on certain companies, but all companies' cash sweeps to one account. All Companies have filed Chapter 7 bankruptcy. All intercompany relationships among collateral pool eliminate and are believed to have no fair market value.
- b This represents direct and allocated expenses of Grover entities that were paid for by MPO/SPO/AS out of convience in managing the entire group. Internally these costs were not intended to be paid but were considered to be offset with intercompany payables and remaining net balances were held in anticipation to offset against future intercompany activity. Costs expected to be reimbursed were not run through the intercompany account but were processed through Trade Accounts Receivable/Payable.

С

Intercompany receivables with Real Estate companies are more correctly reflected as Leasehold Improvement costs. These Leasehold Improvement costs are presumed to have no fair market value to the Debtor lessee upon lease termination.

- d
 Intercompany payable balances were created when Grover performed contract service drilling activities for the collateral pool companies. Balances were not always settled in cash as they were internally considered to net against intercompany payable balances.
- Intercompany payable balances are the result of real estate leasing invoices not being full paid; payment was limited to amounts necessar to fund the real estate companies' debt service needs.

B6D (Official Form 6D) (12/07)

| In re | Magnum Precision Instruments, LLC | Case No | 15-33152 | | |
|-------|-----------------------------------|---------|----------|--|--|
| | | Debtor | | | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONT - NGEN | L Q D L | D I O P U T II D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|--|---------------|--|-------------|-----------|------------------|--|---------------------------------|
| Account No. | | | UCC-1 | Т | D A T E D | | | |
| Amegy Bank N. A. as Agent for Amegy and Wells Fargo 800 Town and Country Blvd., Suite 400 Houston, TX 77024 | x | - | All assets of the Debtor Value \$ Unknown | | D | | 10,076,029.71 | Unknown |
| Account No. | Ī | T | | | | | , | |
| Account No. | | | Value \$ Value \$ | - | | | | |
| Account No. | | Г | | | | | | |
| | | | Value \$ | - | | | | |
| continuation sheets attached | Subtotal (Total of this page | | | | | - 1 | 10,076,029.71 | 0.00 |
| | Total (Report on Summary of Schedules) | | | | | - 1 | 10,076,029.71 | 0.00 |

B6E (Official Form 6E) (4/13)

| In re | Magnum Precision Instruments, LLC | | Case No. | 15-33152 |
|-------|-----------------------------------|----------|----------|----------|
| - | <u>-</u> | Debtor , | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
|--|
| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ☐ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |
| |

0 continuation sheets attached

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

| In re | Magnum Precision Instruments, LLC | | Case No. | 15-33152 |
|-------|-----------------------------------|--------|----------|----------|
| | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. Husband, Wife, Joint, or Community CREDITOR'S NAME, CODEBTOR MAILING ADDRESS DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM INGENT AND ACCOUNT NUMBER AMOUNT OF CLAIM J IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) С see Exhibit B-2 Account No. Intercompany AP 0.00 Account No. Account No. Account No. Subtotal 0.00 0 continuation sheets attached (Total of this page) Total 0.00

(Report on Summary of Schedules)

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B6G (Official Form 6G) (12/07)

| In re | Magnum Precision Instruments, LLC | | Case No | 15-33152 | |
|-------|-----------------------------------|--------|---------|----------|--|
| - | | Debtor | | | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

| _ | | | | | |
|-------|-----------------------------------|-----------|---------|------------------|--|
| In re | Magnum Precision Instruments, LLC | | Case No | <u> 15-33152</u> | |
| _ | - | , | | | |
| | | Debtor | | | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|--|
| Magnum Precision Operations, LLC 12450 Cutten Rd Houston, TX 77066 | Amegy Bank N. A. as Agent for Amegy and Wells Fargo 800 Town and Country Blvd., Suite 400 Houston, TX 77024 |
| Shamrock Precision Operations, LLC 1730 Elmview Drive Houston, TX 77080 | Amegy Bank N. A. as Agent for Amegy and Wells Fargo 800 Town and Country Blvd., Suite 400 Houston, TX 77024 |

Case 15-33152 Document 20 Filed in TXSB on 06/22/15 Page 26 of 26

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Texas

| In re | Magnum Precision Instruments, LLC | | Case No. | 15-33152 |
|-------|-----------------------------------|-----------|----------|----------|
| | | Debtor(s) | Chapter | 7 |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/20/20(1)

Signature

Chris Hester

Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.